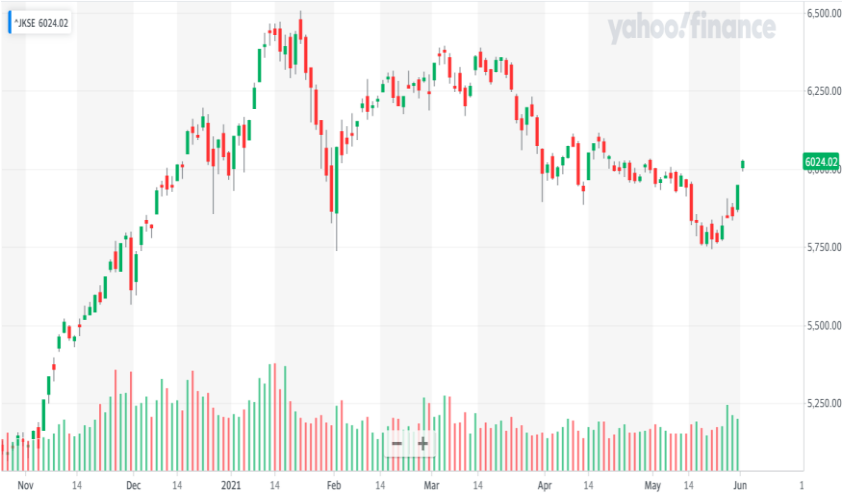




Sumber : Yahoo Finance, PT Erdikha Elit Sekuritas

Sectoral	Last	Change %	
Basic Materials	1,172.91	↓	-0.03%
Consumer Cyclicals	766.90	↑	2.14%
Energy	741.58	↓	-1.05%
Financials	1,351.14	↓	-0.58%
Healthcare	1,302.09	↑	0.87%
Industrials	977.82	↑	0.68%
Infrastructures	950.56	↑	0.81%
Consumer Non-Cyclical	737.63	↓	-0.25%
Properties & Real Estate	813.34	↓	-0.75%
Technology	5,963.19	↑	12.15%
Transportation & Logistic	1,015.37	↑	12.15%

*Data Update Pukul 15.30 WIB

Commodities		Last	Change %	
Palm Oil	RM	4,131.00	↑	0.05%
Crude Oil	\$	69.10	↓	-0.19%
Nickel	\$	17,620.00	↓	-1.06%
Gold	\$	1,899.80	↑	0.05%
Coal	\$	111.75	↑	3.95%

*Data Update Terakhir Pukul 07.42 WIB

Indeks	Close	Change %	
Dow Jones Industrial	34,630	↓	-0.36%
S&P 500	4,227	↓	-0.08%
Nasdaq Composite	13,882	↑	0.49%
FTSE 100 London	7,077	↑	0.12%
DAX Xetra Frankfurt	15,677	↓	-0.10%
Shanghai Composite	3,600	↑	0.21%
Hangseng Index	28,787	↓	-0.45%
Nikkei 225 Osaka	29,019	↑	0.27%

*Data Update Terakhir Pukul 07.42 WIB

Indikator	Tingkat
Pertumbuhan ekonomi (Q1-2021)	-0.74%
Inflasi (April 2021)	1.42%
BI 7 Day Reverse Repo Rate (Feb 2021)	4%
Defisit anggaran (APBN 2021)	-6.09% PDB
Transaksi berjalan 2020	-0,40% PDB
Cadangan devisa (April 2020)	US\$ 138.3 miliar
Neraca Pembayaran Indonesia 2020	US\$ 2,6 miliar

IHSG	6,069.9	Net F *Buy*	124.1M
Change %	0.08%	F Buy	2659.M
Net Foreign Buy (YTD)	10.80	T D Buy	9009.M
Resistance	6,110	F Sell	2535.M
Support	6,000	D Sell	9133.M

Highlight News

- Matahari Putra Prima (MPPA) menargetkan rights issue semester kedua 2021
- Ini Strategi PTBA Manfaatkan Momentum Kenaikan Harga Batu Bara
- Menteri ESDM : Netral Karbon Sektor Energi Ditargetkan pada 2060

IHSG OUTLOOK

Indeks pada perdagangan kemarin ditutup menguat pada level 6069. Ditransaksikan dengan volume yang cukup ramai jika dibandingkan dengan rata-rata volume 5 hari pedagangan. Indikator stochastic juga nampak berada pada areal overbought serta terjadi deathcross yang mengindikasikan adanya potensi terjadi pelemahan. Indeks ditopang oleh sektor Technology (12.147%), Consumer Cyclicals (2.136%), Healthcare (0.874%), Infrastructures (0.811%), Industrials (0.683%), kendati dibebani oleh sektor Basic Materials (-0.03%), Consumer Non-Cyclical (-0.254%), Financials (-0.578%), Properties & Real Estate (-0.753%), Transportation & Logistic (-0.982%), Energy (-1.051%) yang mengalami pelemahan walaupun tidak signifikan. Indeks pada hari ini diperkirakan akan bergerak pada range level support 6000 dan level resistance 6110.

Global Sentiment

Beberapa katalis yang mempengaruhi pergerakan indeks pada kemarin diantaranya rilisnya data neraca perdagangan, ekspor dan impor dari China selama bulan Mei yang cukup positif meskipun dari sisi ekspor terjadi penurunan, untuk neraca perdagangan naik menjadi \$45.54B dari \$42.86B, ekspor 27.9% dari 32.3% dan impor 51.1% dari 43.1%. Selain itu dari China juga tengah rilis cadangan devisa yang mengalami kenaikan juga yakni \$3.22T dari \$3.198T. Perbaikan data ekonomi China yang terlihat dari membaiknya data impor dan neraca perdagangan menggambarkan bahwa pemulihan ekonomi disana terus berjalan, kenaikan konsumsi, pengeluaran, kegiatan usaha, serta produksi perlahan berangsur pulih meskipun dari sisi ekspornya tumbuh namun cenderung melambat karena dipengaruhi oleh rendahnya permintaan negara-negara partner dagang dari China.

Pada hari ini (8/6/2021) ada beberapa data ekonomi yang perlu diperhatikan oleh para investor seperti rilisnya Cadanagn Devisa Indonesia yang sempat diundur (seharusnya senin pagi tadi), kemudian adanya rilis data terkait GDP Euro Area serta neraca perdagangan, ekspor dan impor US yang diproyeksikan semuanya akan mengalami kenaikan. Apabila beberapa data tersebut rilis sesuai proyeksi maka nantinya sedikit banyak akan mempengaruhi pergerakan indeks.

Daily Recommendation

Stock	Last Price	Recommendation	Target Price	Upside (%)	Stop Loss	Commentary
MDKA	2,700	Buy on weakness	2750 - 2800	1.9% - 3.7%	2620	Huge volume accumulation
PTBA	2,220	Buy on weakness	2280 - 2350	2.7% - 5.9%	2190	Rising on Coal Price
ADRO	1,205	Buy on weakness	1230 - 1265	2.1% - 5%	1185	Rising on Coal Price
DOID	362	Buy on weakness	370 - 380	2.2% - 5%	352	Rising on Coal Price
INDY	1,335	Buy on weakness	1390 - 1430	4.1% - 7.1%	1300	Rising on Coal Price

Stock Watchlist

ECONOMIC CALENDAR

Sources: Trading Economics, Erdikha Research

Monday June 07 2021			Actual	Previous	Consensus	Forecast
10:00 AM	CN	Balance of Trade MAY	\$45.54B	\$42.86B *	\$50.5B	\$55B
10:00 AM	CN	Exports YoY MAY	27.9%	32.3%	32.1%	31%
10:00 AM	CN	Imports YoY MAY	51.1%	43.1%	51.5%	50%
2:30 PM	GB	Halifax House Price Index MoM MAY	1.3%	1.5% *	1.2%	1.0%
2:30 PM	GB	Halifax House Price Index YoY MAY	9.5%	8.2%	10%	9.6%
3:00 PM	CN	Foreign Exchange Reserves MAY	\$3.22T	\$3.198T	\$3.208T	\$3.2T
3:30 PM	GB	BBA Mortgage Rate MAY	3.62%	3.62% *		3.61%
9:30 PM	US	NY Fed Treasury Purchases 10 to 22.5 yrs			\$1.425B	
10:30 PM	US	6-Month Bill Auction	0.040%	0.035%		
10:30 PM	US	3-Month Bill Auction	0.025%	0.020%		
Tuesday June 08 2021			Actual	Previous	Consensus	Forecast
2:00 AM	US	Consumer Credit Change APR	\$18.61B	\$18.58B *	\$22B	\$23B
10:00 AM	ID	Foreign Exchange Reserves MAY		\$138.8B		\$140B
4:00 PM	EA	Employment Change YoY Final Q1		-1.9%	-2.1%	-2.1%
4:00 PM	EA	Employment Change QoQ Final Q1		0.4%	-0.3%	-0.3%
4:00 PM	EA	GDP Growth Rate QoQ 3rd Est Q1		-0.7%	-0.6%	-0.6%
4:00 PM	EA	GDP Growth Rate YoY 3rd Est Q1		-4.9%	-1.8%	-1.8%
4:00 PM	EA	ZEW Economic Sentiment Index JUN		84		84.9
4:45 PM	GB	5-Year Treasury Gilt Auction		0.457%		
5:00 PM	US	NFIB Business Optimism Index MAY		99.8		101
	US	Balance of Trade APR		\$-74.4B	\$-69B	\$-69B
7:30 PM	US	Exports APR		\$200.03B		\$204B
7:30 PM	US	Imports APR		\$274.48B		\$273B
7:55 PM	US	Redbook YoY 05/JUN		13%		
9:00 PM	US	JOLTs Job Openings APR		8.123M	8.3M	8.2M
9:30 PM	US	NY Fed Treasury Purchases TIPS 1 to 7.5 yrs			\$2.025B	
10:30 PM	US	42-Day Bill Auction		0.005%		
Wednesday June 09 2021			Actual	Previous	Consensus	Forecast
12:00 AM	US	3-Year Note Auction		0.329%		
3:30 AM	US	API Crude Oil Stock Change 04/JUN		-5.36M		
	CN	Inflation Rate YoY MAY		0.9%	1.6%	1.5%
8:30 AM	CN	Inflation Rate MoM MAY		-0.3%	-0.1%	-0.1%
8:30 AM	CN	PPI YoY MAY		6.8%	8.5%	8.4%
6:00 PM	US	MBA Mortgage Applications 04/JUN		-4%		
6:00 PM	US	MBA 30-Year Mortgage Rate 04/JUN		3.17%		
9:00 PM	US	Wholesale Inventories MoM APR		1.1%	0.8%	0.8%
9:30 PM	US	EIA Gasoline Stocks Change 04/JUN		1.5M	0.962M	
9:30 PM	US	EIA Crude Oil Stocks Change 04/JUN		-5.08M	-3.576M	
9:30 PM	US	EIA Distillate Stocks Change 04/JUN		3.72M	1.583M	
9:30 PM	US	EIA Gasoline Production Change 04/JUN		-0.182M		
9:30 PM	US	EIA Distillate Fuel Production Change 04/JUN		0.142M		
9:30 PM	US	EIA Refinery Crude Runs Change 04/JUN		0.358M		
9:30 PM	US	EIA Cushing Crude Oil Stocks Change 04/JUN		0.784M		
9:30 PM	US	EIA Crude Oil Imports Change 04/JUN		0.247M		
9:30 PM	US	EIA Heating Oil Stocks Change 04/JUN		0.496M		
9:30 PM	US	NY Fed Treasury Purchases 22.5 to 30 yrs			\$2.025B	
Thursday June 10 2021			Actual	Previous	Consensus	Forecast
12:00 AM	US	10-Year Note Auction		1684%		
10:00 AM	ID	Retail Sales YoY APR		-14.6%		-10%
6:45 PM	EA	Deposit Facility Rate		-0.5%	-0.5%	-0.5%
6:45 PM	EA	ECB Interest Rate Decision		0.0%	0%	0.0%
6:45 PM	EA	Marginal Lending Rate		0.25%		0.25%
7:30 PM	EA	ECB Press Conference				
	US	Core Inflation Rate YoY MAY		3%	3.4%	3.2%
	US	Inflation Rate YoY MAY		4.2%	4.7%	4.7%
7:30 PM	US	Core Inflation Rate MoM MAY		0.9%	0.4%	0.6%
7:30 PM	US	Inflation Rate MoM MAY		0.8%	0.4%	0.5%
7:30 PM	US	Jobless Claims 4-week Average JUN/05		428K		399.75K
7:30 PM	US	Initial Jobless Claims 05/JUN		385K	370K	365K
7:30 PM	US	Continuing Jobless Claims 29/MAY		3771K	3602K	3640K
9:30 PM	US	EIA Natural Gas Stocks Change 04/JUN		98Bcf		
9:30 PM	US	NY Fed Treasury Purchases 4.5 to 7 yrs			\$6.025B	
10:30 PM	US	4-Week Bill Auction		0.000%		
10:30 PM	US	8-Week Bill Auction		0.015%		

11:00 PM	US	WASDE Report				
	CN	<u>New Yuan Loans MAY</u>	CNY1470B	CNY1410B	CNY1300B	
	CN	<u>Outstanding Loan Growth YoY MAY</u>	12.3%	12.2%	12.2%	
	CN	<u>Total Social Financing MAY</u>	CNY1850B	CNY2002.3B	CNY1800B	
	CN	<u>M2 Money Supply YoY MAY</u>	8.1%	8.1%	8.2%	
Friday June 11 2021			Actual	Previous	Consensus	Forecast
12:00 AM	US	<u>30-Year Bond Auction</u>	2395%			
1:00 AM	US	<u>Monthly Budget Statement MAY</u>	\$-226B			\$-230B
	GB	<u>Balance of Trade APR</u>	£-2B			£-3.2B
1:00 PM	GB	<u>Construction Output YoY APR</u>	6%	83.4%		80%
1:00 PM	GB	<u>Industrial Production YoY APR</u>	3.6%	30.5%		29.1%
1:00 PM	GB	<u>Industrial Production MoM APR</u>	1.8%	1.2%		1.5%
1:00 PM	GB	<u>GDP 3-Month Avg APR</u>	-1.5%	1.5%		1.2%
1:00 PM	GB	<u>Manufacturing Production YoY APR</u>	4.8%	41.8%		40.8%
1:00 PM	GB	<u>GDP YoY APR</u>	1.4%	27.6%		28.5%
1:00 PM	GB	<u>Goods Trade Balance APR</u>	£-11.71B	£-12.1B		£-12.8B
1:00 PM	GB	GDP MoM APR	2.1%	2.2%		2.5%
1:00 PM	GB	Manufacturing Production MoM APR	2.1%	1.5%		1.5%
8:00 PM	GB	NIESR Monthly GDP Tracker MAY	1.3%			3.4%
9:00 PM	US	<u>Michigan Current Conditions Prel JUN</u>	89.4	92.3		89.7
9:00 PM	US	<u>Michigan Inflation Expectations Prel JUN</u>	4.6%			4.8%
9:00 PM	US	<u>Michigan Consumer Sentiment Prel JUN</u>	82.9	84		83
9:00 PM	US	<u>Michigan 5 Year Inflation Expectations Prel JUN</u>	3%			3.1%
9:00 PM	US	<u>Michigan Consumer Expectations Prel JUN</u>	78.8	79		78.1
9:30 PM	US	NY Fed Treasury Purchases 10 to 22.5 yrs			\$1.425B	
	GB	G7 Summit				
	CN	<u>Vehicle Sales YoY MAY</u>	8.6%			5%

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